This is a Public Announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.

PUBLIC ANNOUNCEMENT

Q&T FOODS LIMITED

(Formerly Known as Q&T Foods Private Limited)
(CIN- U55101UP2018PLC107257)

Our company was originally incorporated as Private Limited Company under the provisions of Companies Act, 2013 in the name and style of ***"Q&T Foods Private Limited"***, vide fresh certificate of incorporation issued by Central Registration Centre dated August 29, 2018. Subsequently, our Company was converted into Public Limited Company and the name of the company was changed to ***"Q&T Foods Limited"*** pursuant to shareholders resolution passed at an Extra Ordinary General Meeting held on May 27, 2024 and fresh certificate of incorporation dated August 08, 2024 was issued by the Central Processing Centre. As on the date of prospectus, the Corporate Identification Number of our company is U55101UP2018PLC107257. For further details please refer to chapter titled "***History and Corporate Structure***" beginning on page 147 of this Prospectus.

(Please scan this QR Code to view the Prospectus and Abridged Prospectus)

Registered Office: 1/361, SF, Vaishali, Ghaziabad, Gzb, Uttar Pradesh-201010
Contact person: Mr. Satish Joshi, Company Secretary and Compliance officer
Tel No: 9355612523; **E-mail Id:** cs@qtfoods.in; **Website:** www.qtfoods.in

PROMOTERS OF OUR COMPANY: MR. NISHANT RAJ GUPTA, MS. KHUSHBU VARSHNEY, MS. USHA GUPTA AND MR. RAKESH GUPTA

DETAILS OF OFFER

Type	Fresh Issue	Offer for Sale	Total Issue Size
Fresh Issue	Upto 22,82,400 Equity Shares at the Issue Price of Rs. 115 each aggregating Upto Rs. 2,624.76 Lakhs	NA	Upto 22,82,400 Equity Shares at the Issue Price of Rs. 115 each aggregating Upto Rs. 2,624.76 Lakhs

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH
ISSUE PRICE: ₹ 115 PER EQUITY SHARE OF FACE VALUE OF ₹10/- EACH
THE ISSUE PRICE IS 11.50 TIMES THE FACE VALUE OF EQUITY SHARES
THE PRICE TO EARNING RATIO BASED ON BASIC AND DILUTED EPS FOR FINANCIAL YEAR ENDED ON MARCH 31, 2026 IS 10.61 TIMES.

THIS OFFER IS BEING MADE IN TERMS OF REGULATION 229 (1) AND 253 (3) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, IN TERMS OF RULE 19 (2) (b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957. FOR FURTHER DETAILS, SEE *"ISSUE STRUCTURE"* ON PAGE NO. 261 OF THE PROSPECTUS.

BIDS CAN BE MADE FOR A MINIMUM OF 2,400 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME	ISSUE OPENS ON: WEDNESDAY, AUGUST 12, 2026	ISSUE CLOSES ON: FRIDAY, AUGUST 14, 2026

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are primarily engaged in the business of manufacturing, distribution, marketing and selling of bakery products in savoury category which include breads, buns, pizza bases, Kulcha etc. under our brand 'American Bakers' targeted primarily at local consumers.

Our company was originally incorporated as Private Limited Company under the Companies Act, 2013 in the name and style of "Q&T Foods Private Limited", on August 29, 2018. Subsequently, our Company was converted into Public Limited Company and the name of the company was changed to "Q&T Foods Limited" pursuant to shareholders resolution passed at an Extra Ordinary General Meeting held on May 27, 2024 and fresh certificate of incorporation dated August 08, 2024 was issued by the Central Processing Centre. For further details please refer to chapter titled ***"History and Corporate Structure"*** beginning on page 147 of this Prospectus.

We offer a diversified product portfolio catering to consumers with varied preferences. Our Company manufactures and sells varieties of "breads" such as Milk Bread, White Bread, Multigrain Bread, Brown Bread under "Bread category" and other Bakery products like Kulcha; Pav; Burger Bun, Pizza Base etc primarily in the state of Uttar Pradesh.

All our products are manufactured at our in-house, manufacturing facility accredited with ISO (ISO 22000:2018) and Hazard Analysis & Critical Control Points (HACCP) for quality management systems situated at an area of 10,750 sq. feet situated at Kh No. 378, Deenanathpur, Puti Post Dasna, Ghaziabad, Uttar Pradesh -201015 and has 9,472 TPA installed capacity, which enables us to have an effective control over the manufacturing process and to ensure consistent quality of our products. Further, our manufacturing facility is strategically located near to majority of our customers' allowing us to optimise our deliveries, reduce lead times and facilitate greater interaction with our customers. We believe that these factors contribute to enhanced customer service, operational flexibility and efficient management of our business operations.

The basic raw material used by us to manufacture our products are flour, sugar, salt, oil and fats, yeast and fermenting agents. Apart from these we also require Improvers, Ascorbic Acid Calcium Propionate and Acetic Acid. We procure these raw materials from suppliers located in Uttar Pradesh and nearby areas. Our procurement and inventory management processes are designed to ensure uninterrupted availability of raw materials for our manufacturing operations.

For detailed information on our business activities, please refer to Chapter titled ***"Our Business"*** beginning on page no 121 of the Prospectus.

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE. FOR THE PURPOSE OF THE ISSUE, BSE SHALL BE THE DESIGNATED STOCK EXCHANGE.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED *"ISSUE PROCEDURE"* BEGINNING ON PAGE 264 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, DELHI AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

ALLOCATION OF THE ISSUE	
INDIVIDUAL INVESTOR PORTION	NOT LESS THAN 50% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT MORE THAN 50% OF THE NET ISSUE
MARKET MAKER PORTION	1,15,200 EQUITY SHARES

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INLCUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

The above provided issue price is justified based on quantitative factors/ KPIs as disclosed in the ***"Basis for Issue Price"*** chapter beginning on page 97 of the Prospectus vis-à-vis the Weighted Average Cost of Acquisition (WACA) of primary and secondary transaction(s) as applicable disclosed in the ***"Basis for Issue Price"*** chapter beginning on page 97 of the Prospectus and provided below in the advertisement.

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.

UPI UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Individual Investors ("IIs") **
Investors are required to ensure that the bank account used for bidding is linked to their PAN.
UPI – Now available in ASBA for Individual Investors applying through Registered Brokers, DPs & RTA. Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, Demat and bank account.

**ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by IIs.*
*For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section **"Issue Procedure"** beginning on page 264 of the Prospectus. The process is also available on the website of SEBI and Stock Exchanges in the General information Document. ASBA Forms can be downloaded from the website of SME Platform of BSE ("BSE" or "Stock Exchange") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in.*
*** List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended.*

RISK TO INVESTORS

1. **SUMMARY DESCRIPTION OF KEY RISK FACTORS BASED ON MATERIALITY**

- *There are outstanding litigation proceedings involving our Company, our Promoters, an adverse outcome in which, may have an adverse impact on our reputation, business, financial condition, results of operations and cash flows.*
- *There are certain instances of delays in payment of statutory dues. Any delay in payment of statutory dues or non-payment of statutory dues in dispute may attract financial penalties from the respective government authorities, which may have an adverse impact on our financial condition and cash flows.*
- *Manufacturing facility of Our Company are located on leased premises. If we are unable to renew such lease agreements or relocate on commercially suitable terms, it may have a material adverse effect on our business, results of operations and financial condition.*
- *Our revenues have been significantly dependent on few customers and our inability to maintain such business may have an adverse effect on our results of operations.*
- *There has been increase in our inventory in past years and our inability to accurately forecast demand for our products, and accordingly manage our inventory, may have an adverse effect on our business, cash flows, financial condition and results of operations.*

*For a detailed understanding of the risks applicable to the Company, please refer to the section titled as **"Risk Factors"** on page no. 22.*

2. **DETAILS OF SUITABLE RATIOS**

a) **Basic and Diluted Earnings / (Loss) Per Share ("EPS") as per AS 20**
As per Restated Financial Statements
Based on Weighted Average

Particulars	Basic & Diluted EPS (in Rs.)	Weights
March 31, 2024	4.26	1
March 31, 2025	5.83	2
March 31, 2026	10.84	3
Weighted Average	**8.07**	

Based on Simple Average

Particulars	Basic & Diluted EPS (in Rs.)	Weights
March 31, 2024	4.26	1
March 31, 2025	5.83	1
March 31, 2026	10.84	1
Simple Average	**6.98**	

b) **Price Earnings Ratio ("P/E") in relation to the Issue Price of Rs. 115.00 per share of Rs. 10/- each fully paid-up**
As per Restated Financial Statements

Particulars	P/E (number of times)
Based on Restated Financial Statements	
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2025-26	10.61
P/E ratio based on the Weighted Average Basic & Diluted EPS	14.25
P/E ratio based on the Simple Average Basic & Diluted EPS	16.48

c) **Return on Net worth (RoNW)**
As per Restated Financial Statements

Particulars	RONW (%)	Weights
March 31, 2024	80.26	1
March 31, 2025	38.86	2
March 31, 2026	42.49	3
Weighted Average	**47.58**	

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d) Net Asset Value (NAV)

As per Restated Financial Statements

Financial Year	NAV (Rs.)
March 31, 2024	5.31
March 31, 2025	15.01
March 31, 2026	25.52
Issue Price	115
Net Asset Value per Equity Share after the Issue	54.37

3. Comparison with Industry Peers (*Comparison of accounting ratios*)

(Amount in Rs. Lakhs)

Name of Company	CMP	Face Value (Rs.)	Basic EPS (Rs.)	PE Ratio (times)**	RONW (%)	NAV per Share (Rs.)	Revenue from operations
Q&T Foods Limited	115.00	10.00	10.83	10.62	42.49	25.51	5,477.63
Peer Industry							
Mrs. Bectors Foods Specialties Limited	210.40	2.00	3.87	54.37	10.11	38.29	1,89,937.10

** Issue Price is considered as CMP.*

***P/E Ratio has been computed based on the closing market price of equity shares on the BSE on August 06, 2026 divided by the Basic EPS.*

Source: All the financial information for listed industry peers mentioned above is on a standalone basis sourced from the Annual Reports of the peer company uploaded on the BSE website for the year ended March 31, 2026. Information of our Company is based on restated financial information for the period ended March 31, 2026.

4. Key Operational and Financial Performance Indicators:

Key Performance Indicators (KPIs) are imperative to the Financial and Operational performance evaluation of the company. However, KPIs disclosed below shall not be considered in isolation or as substitute to the Restated Financial information. In the opinion of our Management the KPIs disclosed below shall be supplementary tool to the investor for evaluation of the Company.

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated July 21, 2026 and the members of the Audit Committee have verified the details of all KPIs pertaining to our Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of this Prospectus. Further, the KPIs herein have been certified by M/s. Abhijit Dutt & Associates, Chartered Accountants, by their certificate dated July 21, 2026.

The KPIs of our Company have been disclosed in the sections titled ***"Our Business"*** and ***"Management's Discussion and Analysis of Financial Condition and Results of Operations – Key Performance Indicators"*** on pages 121 and 211, respectively. We have described and defined the KPIs, as applicable, in "Definitions and Abbreviations" on page 4.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilisation of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the issue Section, whichever is later or for such other duration as may be required under the SEBI ICDR Regulations. Further, the ongoing KPIs will continue to be certified by a member of an expert body as required under the SEBI ICDR Regulations.

Set forth below are KPIs which have been used historically by our Company to understand and analyse the business performance, which in result, help us in analyzing the growth of various verticals of the Company that have a bearing for arriving at the Basis for the Issue Price.

Financials KPIs of our Company

(Amount in lakhs, except for percentage)

Particulars	For the Financial year ended on		
	31.03. 2026	31.03. 2025	31.03. 2024
Revenue from operations	5,477.63	4,683.07	4,021.53
Growth in Revenue from Operations (%)	16.97	16.45	9.12
Total Income	5,477.63	4,683.07	4,021.95
EBITDA	836.59	482.09	376.83
EBITDA margin (%)	15.27	10.29	9.37
PAT	520.03	273.55	196.00
PAT Margin (%)	9.49	5.84	4.87
ROE (%)	53.95	57.71	134.07
ROCE (%)	70.88	60.69	85.45
EPS (Basic & Diluted)	10.84	5.83	4.26

Notes:

i. *Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.*

ii. *Growth in Revenue from Operations (%) is calculated as a percentage of Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.*

iii. *EBITDA is calculated as profit for the period / year, plus tax expenses (consisting of current tax, deferred tax and current taxes relating to earlier years), Interest Expenses and depreciation and amortization expenses minus other Income.*

iv. *EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations.*

v. *Profit After Tax Means Profit for the period/year as appearing in the Restated Financial Statements.*

vi. *PAT Margin (%) is calculated as Profit for the period/year divided by Revenue from Operations.*

vii. *RoE (Return on Equity) (%) is calculated as net profit after tax for the period/ year divided by Average Shareholder Equity.*

viii. *RoCE (Return on Capital Employed) (%) is calculated as earnings before interest and taxes divided by average capital employed. Capital Employed includes Equity Shares, Reserves and surplus, Long- Term Borrowing.*

Explanation for KPI metrics

KPI	Explanations
Revenue from Operations	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps assess the overall financial performance of our Company and size of our business.
Total income	Total income is used by the management to track revenue from operations and other income.
EBITDA	EBITDA provides information regarding the operational efficiency of the business.
EBITDA Margin (%)	EBITDA Margin (%) is an indicator of the operational profitability and financial performance of our business.
PAT	Profit after tax provides information regarding the overall profitability of the business.
PAT Margin (%)	PAT Margin (%) is an indicator of the overall profitability and financial performance of our business.
Net Worth	Net worth is used by the management to ascertain the total value created by the entity and provides a snapshot of current financial position of the entity.
RoE (%)	RoE provides how efficiently our Company generates profits from shareholders' funds.
RoCE (%)	ROCE provides how efficiently our Company generates earnings from the capital employed in the business.

5. WEIGHTED AVERAGE RETURN ON NET WORTH FOR THE FINANCAL YEAR ENDED ON MARCH 31, 2026, 2025 AND 2024 OF OUR COMPANY IS 47.58%.

6. DISCLOSURES AS PER CLAUSE (9)(K)(4) OF PART A TO SCHEDULE VI, AS APPLICABLE.

a) The price per share of our Company based on the primary/ new issue of shares (Equity Shares)

There have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days is as follows:

b) The price per share of our Company based on the secondary sale / acquisition of shares (Equity Shares)

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Since, there are no transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group entities or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to irrespective of the size of transactions.

Date of Previous Allotment	Date of Secondary Transactions	No. of Shares	WACA (₹)	Estimated Issue price times of WACA
September 05, 2024	-	21,00,000	Nil	-
October 09, 2024	-	1,74,000	6.89	16.69
November 05, 2024	-	24,000	7.76	14.82
December 11, 2024	-	23,98,000	3.88	29.64

d) Weighted average cost of acquisition on issue price

Types of transactions	Weighted average cost of acquisition (Rs. Per Equity Shares)	No. of times of Issue Price (i.e. Rs. 115)
Weighted Average Cost of Acquisition of Primary/ new issuance as per sub-paragraph (a) above	N.A.	N.A.
Weighted Average Cost of Acquisition of Secondary sale/ acquisition as per paragraph (b) above	N.A.	N.A.
Weighted average cost of acquisition of primary issuances/ secondary transactions as per paragraph (c) above	3.88	29.64

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed /undertaken pre-issue placements from the DP filing date: Our Company has not undertaken any Pre-IPO Placements from the date of filing DP.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DP filing date: Nil

Details of pre-issue shareholding as at the date of advertisement and post- issue shareholding as at allotment for promoter(s), promoter group are as follows:

Particular	Pre-Issue		Post-Issue	
	Number of Equity Shares	As a % of Issued Capital	Number of Equity Shares	As a % of Issued Capital
Promoters				
Mr. Nishant Raj Gupta	22,44,000	46.79	22,44,000	31.70
Ms. Usha Gupta	10,78,000	22.48	10,78,000	15.23
Ms. Khushbu Varshney	3,52,000	7.34	3,52,000	4.97
Mr. Rakesh Gupta	6,16,000	12.84	6,16,000	8.70
Sub-Total (A)	**42,90,000**	**89.45**	**42,90,000**	**60.61**
Promoter Group				
Ms. Roopali Gupta	88,000	1.83	88,000	1.24
Sub-Total (B)	**88,000**	**1.83**	**88,000**	**1.24**
Top 10 Public Shareholding				
SN Capital Management Pvt Ltd	1,91,600	3.99	1,91,600	2.71
Mr. Ritesh Kumar Gupta	43,200	0.90	43,200	0.61
Mr. Adheesh Kabra	43,200	0.90	43,200	0.61
Capgate Consultants Pvt Ltd	21,600	0.45	21,600	0.31
Mr. Ajay Kumar Singh	11,000	0.23	11,000	0.16
Mr. Rahul Anand	11,000	0.23	11,000	0.16
M/s Mohit Agarwal HUF	9,600	0.20	9,600	0.14
Mr. Mukesh Bhati	9,600	0.20	9,600	0.14
Mr. Pankaj Kumar	9,600	0.20	9,600	0.14
Ms. Shilvee Gupta	9,600	0.20	9,600	0.14
Sub Total (C)	**3,60,000**	**7.51**	**3,60,000**	**5.09**
Grand Total (A+B+C)	**47,38,000**	**98.79**	**47,38,000**	**66.94**

BASIS FOR ISSUE PRICE

The ***"Basis for Issue Price"*** on Page 97 of the Prospectus has been updated with the above Issue Price. For the updated details under the chapter titled ***"Basis for Issue Price"***, please refer to the website of the Lead Manager or scan the QR code provided on the first page of this advertisement.

INDICATIVE TIMELINE FOR THE ISSUE

Issue Opens on	Wednesday, August 12, 2026
Issue Closes on	Friday, August 14, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange	On or before, Monday, August 17, 2026
Initiation of Refunds / unblocking of funds from ASBA Account	On or before Tuesday, August 18, 2026
Credit of Equity Shares to demat account of the Allottees	On or before Tuesday, August 18, 2026
Commencement of trading of the Equity Shares on the Stock Exchanges	On or before Wednesday, August 19, 2026

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Corporate Makers Capital Limited 611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008 **Telephone:** 011 41411600 **Email:** info@corporatemakers.in **Website:** www.corporatemakers.in **Investor Grievance Email:** compliance@corporatemakers.in **Contact Person:** Mr. Manish Kumar Singh/ Mr. Gagan Aggarwal **SEBI Registration Number:** INM000013095 **CIN:** U65100DL1994PLC063880	**SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi- 110020 **Telephone:** 011 40450193-197 **Fax:** +91-11-26812683 **Email ID:** ipo@skylinerta.com **Investor grievance email:** grievances@skylinerta.com **Website:** www.skylinerta.com **Contact Person:** Mr. Anuj Rana **SEBI Registration Number:** INR000003241 **CIN:** U74899DL1995PTC071324	**Mr. Satish Joshi** **Address:** 1/361, SF, Vaishali, Ghaziabad, Gzb, Uttar Pradesh-201010 **Contact No:** +91-9355612523 **Email ID:** cs@qtfoods.in **Website:** www.qtfoods.in Applicants can contact the Company Secretary and Compliance Officer or the Lead Manager or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc. All complaints, queries or comments received by Stock Exchange / SEBI shall be forwarded to the Lead Manager, who shall respond to the same.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Managers to the Issue at www.corporatemakers.in , website of company at: www.qtfoods.in and website of stock exchange at www.bseindia.com

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, LM and SME platform of BSE at www.qtfoods.in, www.corporatemakers.in and www.bseindia.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Q&T Foods Limited, **Lead Manager**: Corporate Makers Capital Limited. Bid-cum-application Forms will also be available on the website of SME platform of BSE www.bseindia.com and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

BANKERS TO THE ISSUE / REFUND BANK / SPONSOR BANK: Axis Bank Limited

BANKER TO THE COMPANY: State Bank of India

Investor should read the Prospectus carefully, including the *"Risk Factors"* beginning on page 22 of the Prospectus before making any investment decision.

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Prospectus.

For Q&T Foods Limited
On behalf of the Board of Directors
Sd/-
Mr. Satish Joshi
Company Secretary and Compliance Officer

Date – 07/08/2026
Place – Uttar Pradesh

Q&T Foods Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Prospectus with Registrar of Companies, Uttar Pradesh-II on August 06, 2026, website of lead manager to the issue at www.corporatemakers.in, website of the Company i.e. www.qtfoods.in and website of the BSE at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled ***"Risk Factors"*** beginning on page 22 of the Prospectus. Potential investors should not rely on the Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 **(the "U.S. Securities Act")** or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.